



CIRMS 2026

Fusion Industry Needs

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Commonwealth Fusion Systems

Agenda



1. Introduction – Commercial fusion industry and CFS
2. Context – Setting the stage for fusion challenges
3. Needs – Highest priority needs and gaps
4. Future – Audience impact and next steps

Fusion Commercial Industry

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Commonwealth
Fusion Systems



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AVALANCHE



ZAP ENERGY

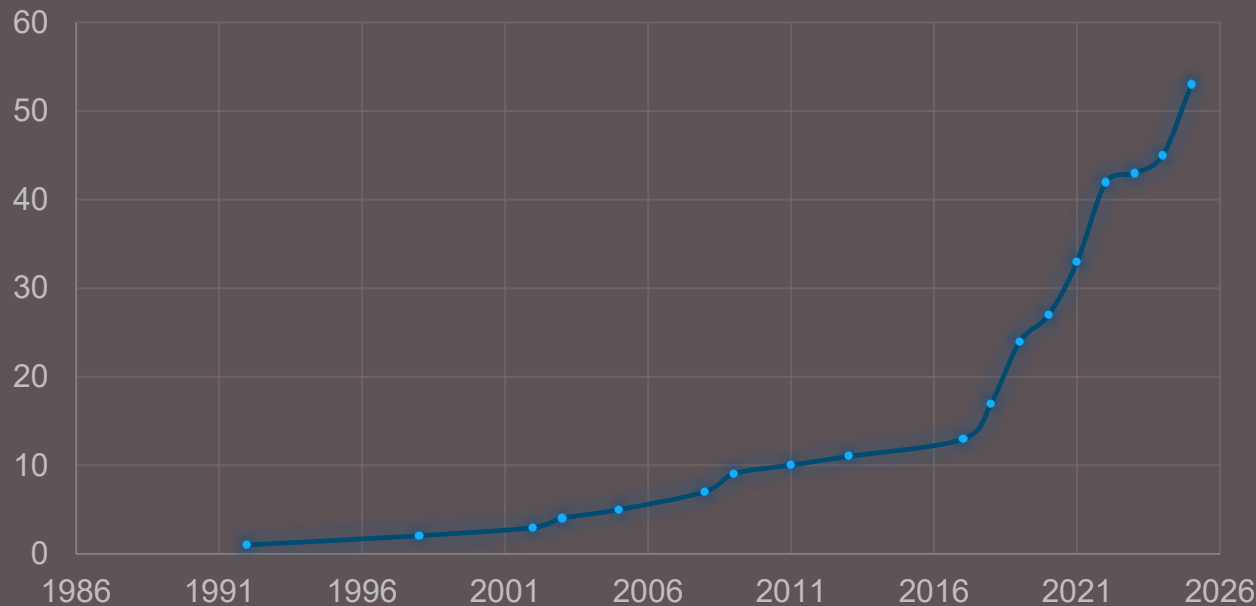


THEA ENERGY

TYPE ONE
ENERGY



Number of Private Fusion Companies,
1992-2025



Commonwealth Fusion Systems

Introduction

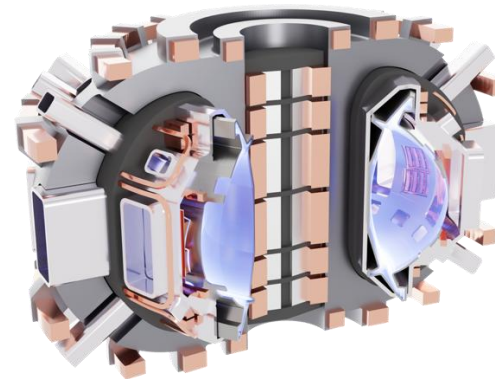
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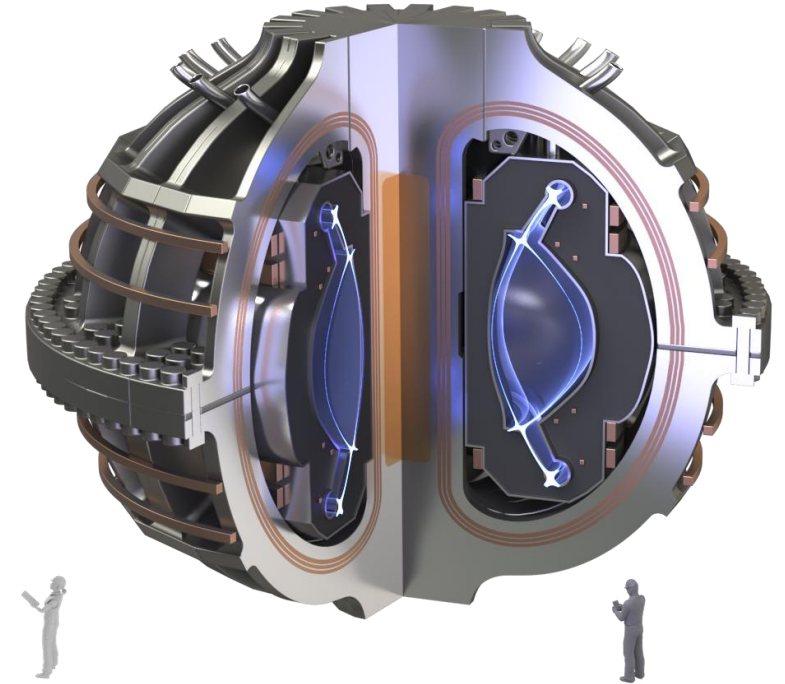
Future



- Commonwealth Fusion Systems (CFS) is on track to bring fusion energy technology to market
- SPARC is a compact, high-magnetic-field tokamak that uses high temperature superconducting magnets.
- Following the SPARC demonstration, CFS is planning to construct ARC which will be the first fusion power plant



**SPAR
C**



ARC

Commonwealth Fusion Systems – SPARC Facility

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Nuclear Engineering

Introduction

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- We are a company-level, analysis-focused team that provides neutronics analysis for any project at CFS
- 16 FTEs
- In Nuclear Engineering, we:
 - Deliver shielding solutions
 - Establish radiation environments
 - Advise all of CFS on Nuclear Engineering-related considerations



Radiation Protection

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- Team who focuses on ensuring the radiological safety of the environment, people and facility
 - Regulatory compliance
 - Operation controls
 - Radiation monitoring systems
 - Work planning and radiological surveys
- 4 FTE



How we work together?

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- Early integration in design:
 - Radiation protection requirements and nuclear engineering analysis are developed together so that radiation safety considerations inform design
- Coordination during operations:
 - Maintenance planning
 - Establish radiation boundaries
 - Validation through measurements
- Decommissioning:
 - Handling of radioactive byproduct material



Today's Presentation



What is Unique about Fusion?

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Power Plant



SPARC Specific



Summary of Challenges

Fusion Power Plant Environment

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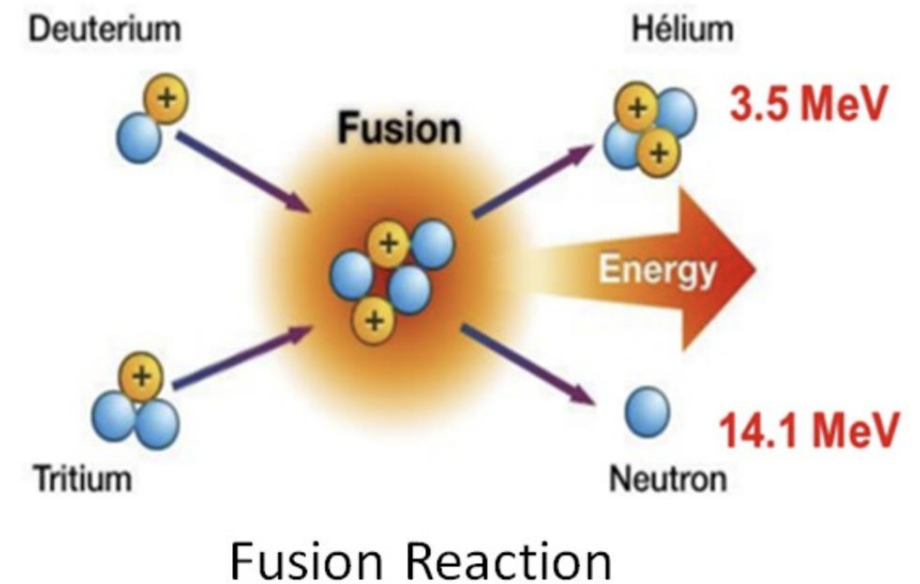
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Radiation Fields

- Neutron and gamma field
 - 14 MeV neutrons produced by the D–T fusion reaction
 - Primary photons produced in the plasma
 - Secondary photons created by n,g interaction with materials
 - Photoneutrons from runaway electrons and photon interactions with certain materials (e.g., Be)
- Activation products (APs)
 - Neutron interactions in materials create radioactive isotopes leading to gamma decay radiation fields
 - Different types: APs in structural materials, APs in coolants, gaseous APs
- Tritium
 - Main fuel for fusion reactions
 - Distributes in the tokamak (vacuum vessel, breeding blanket), tritium plant



Examples of Environments

Introduction

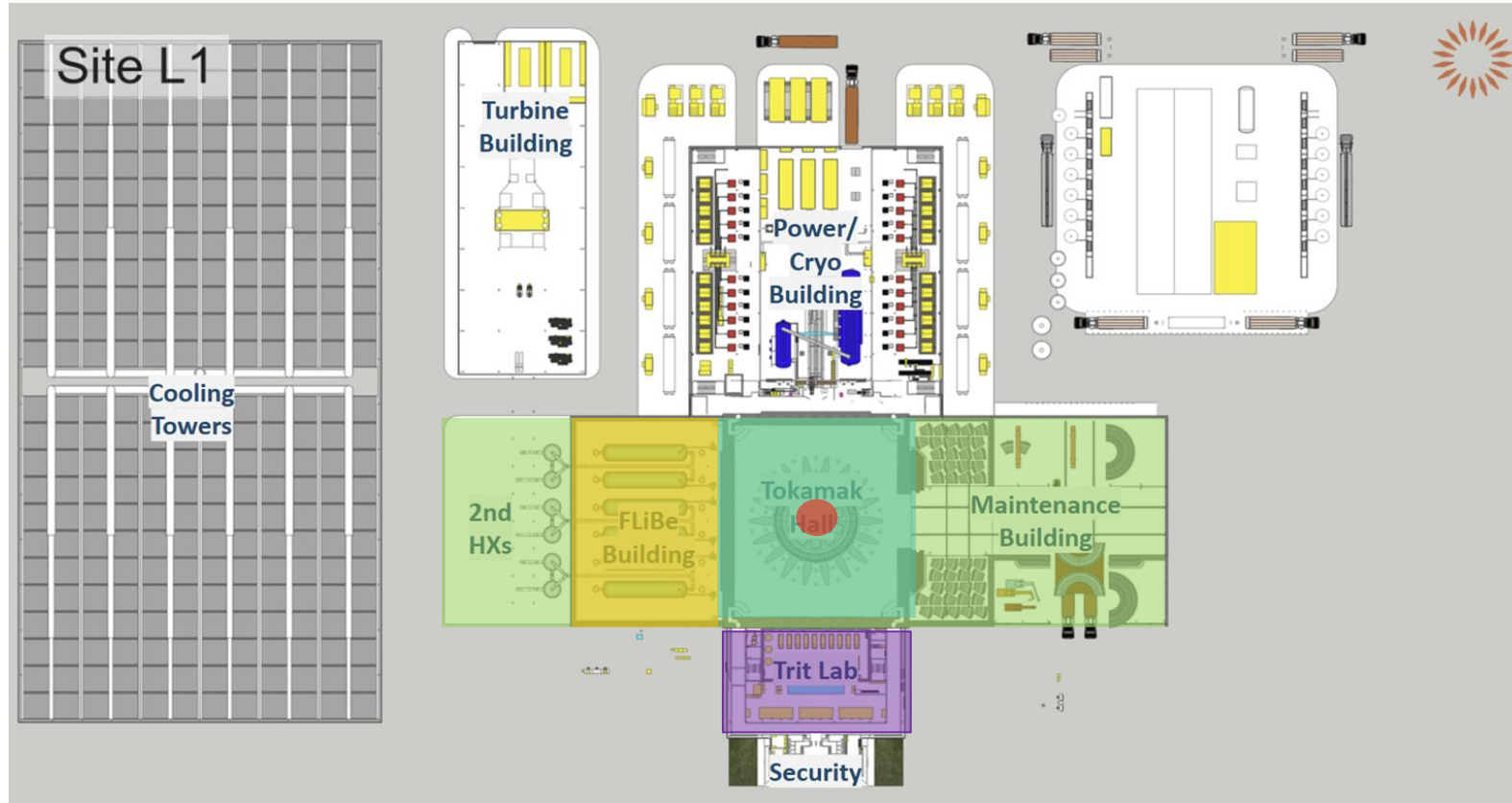
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ARC Example



- Neutrons from Plasma
- Runaway electrons
- Photons from n,g interactions
- Working fluids
- Photoneutrons from FliBe
- Activated components
- Effluent

CFS SPARC Dose Fields

Introduction

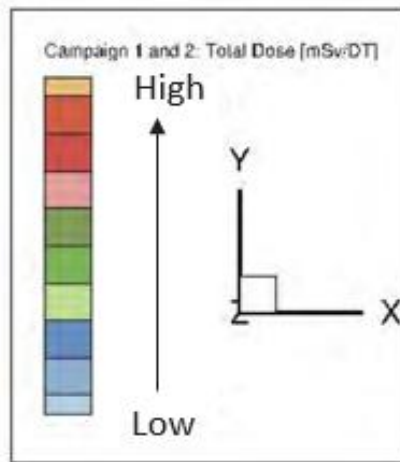
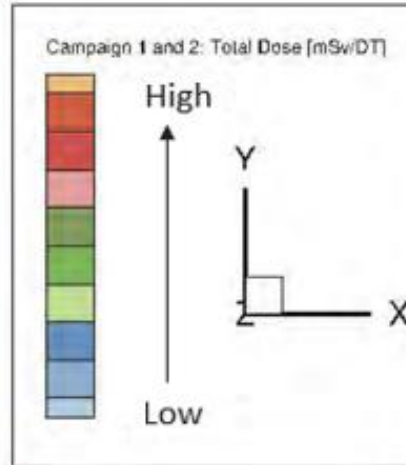
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SPARC Example



Highly spatially heterogeneous fields

- Thick tokamak building shield wall reduces the neutron flux by 6–10 orders of magnitude
- Penetration allows neutrons to stream out; local shielding needed
- Radiation intensity varies dramatically depending on location

Radiation Field in SPARC

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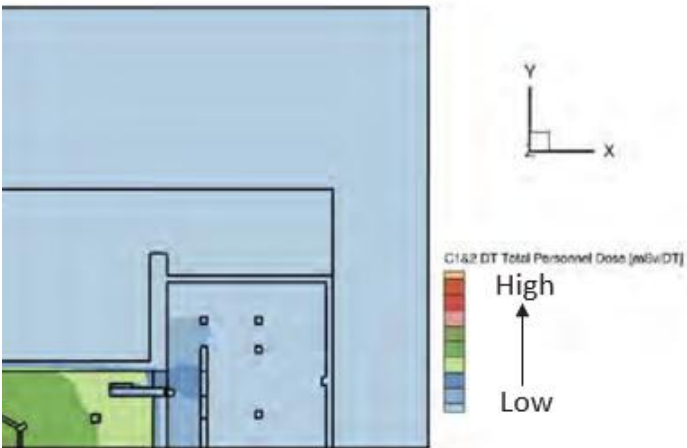
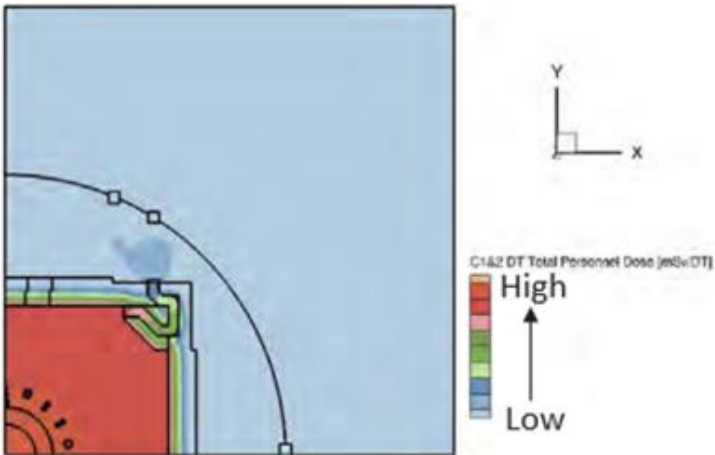
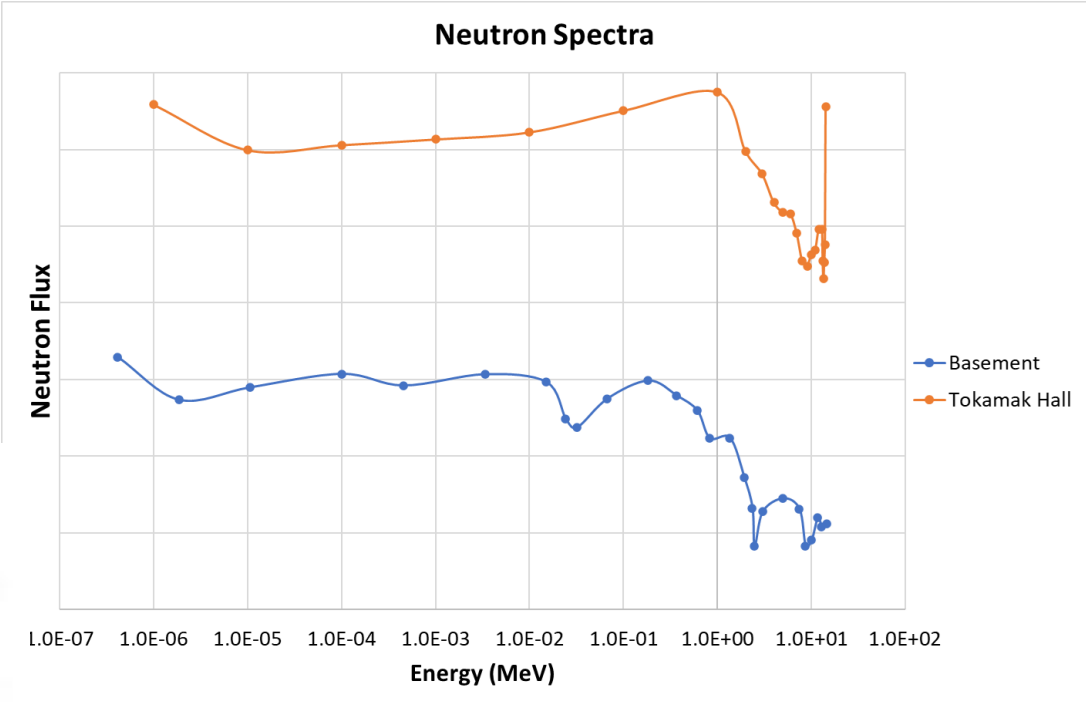
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SPARC Example



Spectral variations across different locations

- Neutron spectra hardens or softens depending on the location

Summary of Challenges

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Summary

- Broad neutron energy spectrum (thermal $\rightarrow$ 14 MeV)
- Mixed radiation field (neutrons, photons)
- High fluxes and strong gradients
- Pulsed or time-varying operation
- Off-the-shelf detectors have not been tested sufficiently in fusion environments

Needs for standardization

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Radiation protection and operational safety



Characterization of sources to calibrate fusion power diagnostics



Validation and benchmarks

Radiation protection and operational safety

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- Robust detection systems:
 - Work with the diversity of source terms and timescales
 - Reliable / repeatable performance
 - Work under magnetic fields
- Detection system calibration should adapt to fusion applications:
 - Traceable sources relevant to fusion (i.e., DT neutrons, broad spectrum)
 - Standardization of calibration process
 - Measurement procedure
 - Uncertainty quantification
 - Application of flux-to-dose conversion factors



Credit: [PUBLIC HEALTH ENGLAND / SCIENCE PHOTO LIBRARY](#)

SPARC Radiation Monitors

Introduction

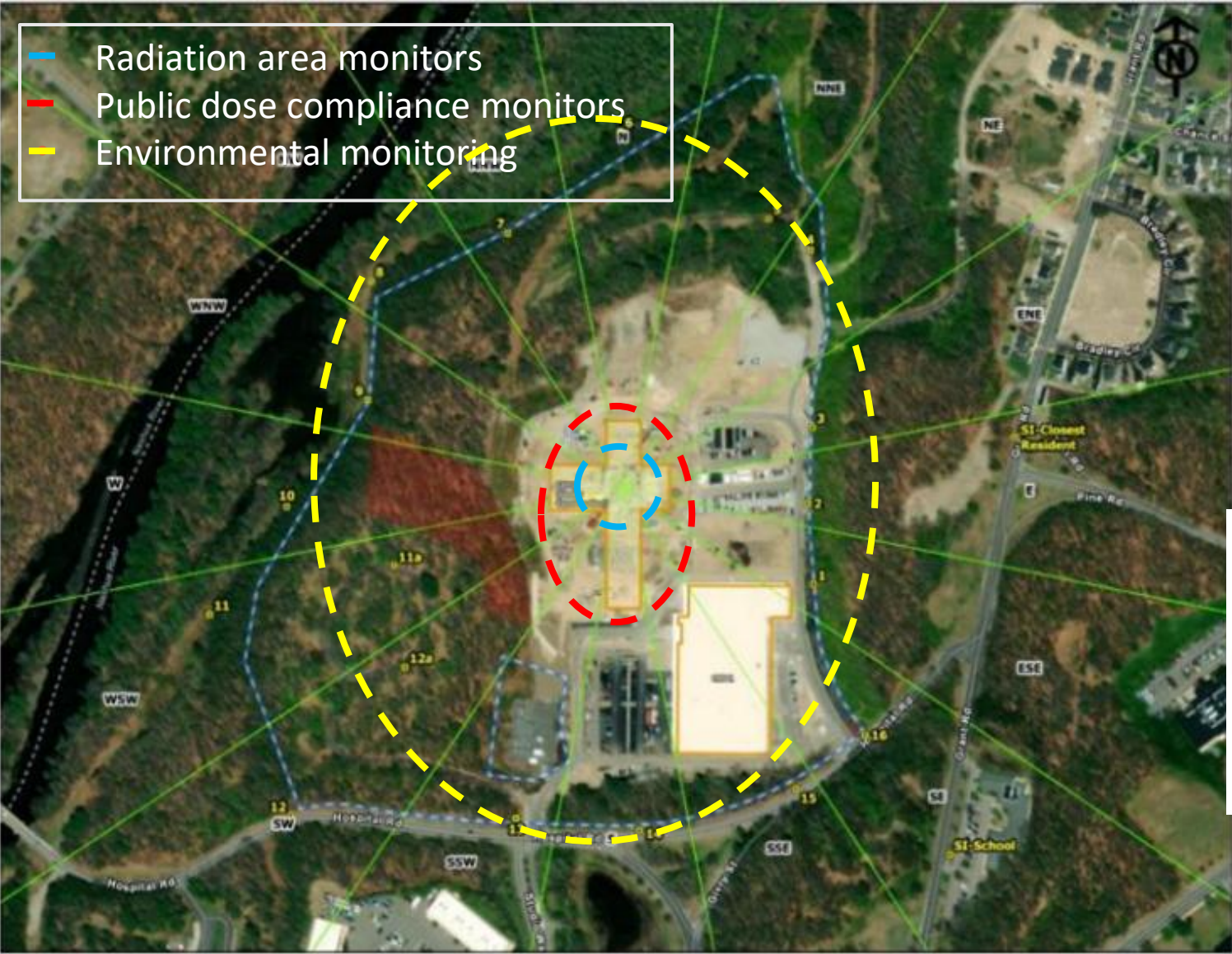
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SPARC Example



SPARC Neutron Diagnostics

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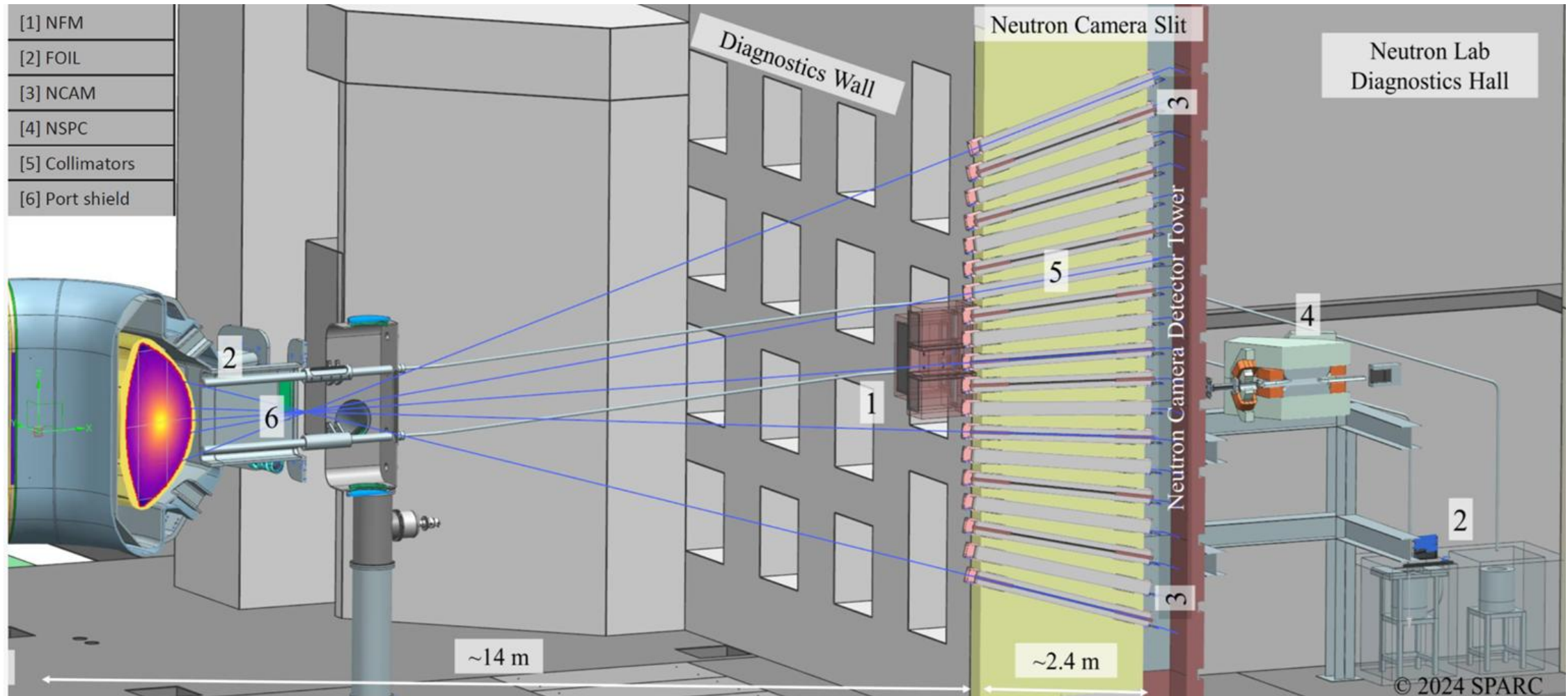
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Four neutron diagnostics systems will be installed for SPARC to measure neutron yield -> fusion power



Characterization of sources to calibrate fusion power diagnostics

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Standardization of the characterization process:

- Measurement process
 - Robust reference detectors
- Calibration source yield calculation
 - Methods to measure total neutron yield
 - Methods to determine angular and energy distribution
- Uncertainty quantification



DT generator Thermofisher P383 Credit:
<https://www.lanph.mit.edu/dt-generator>

Calibration strategy

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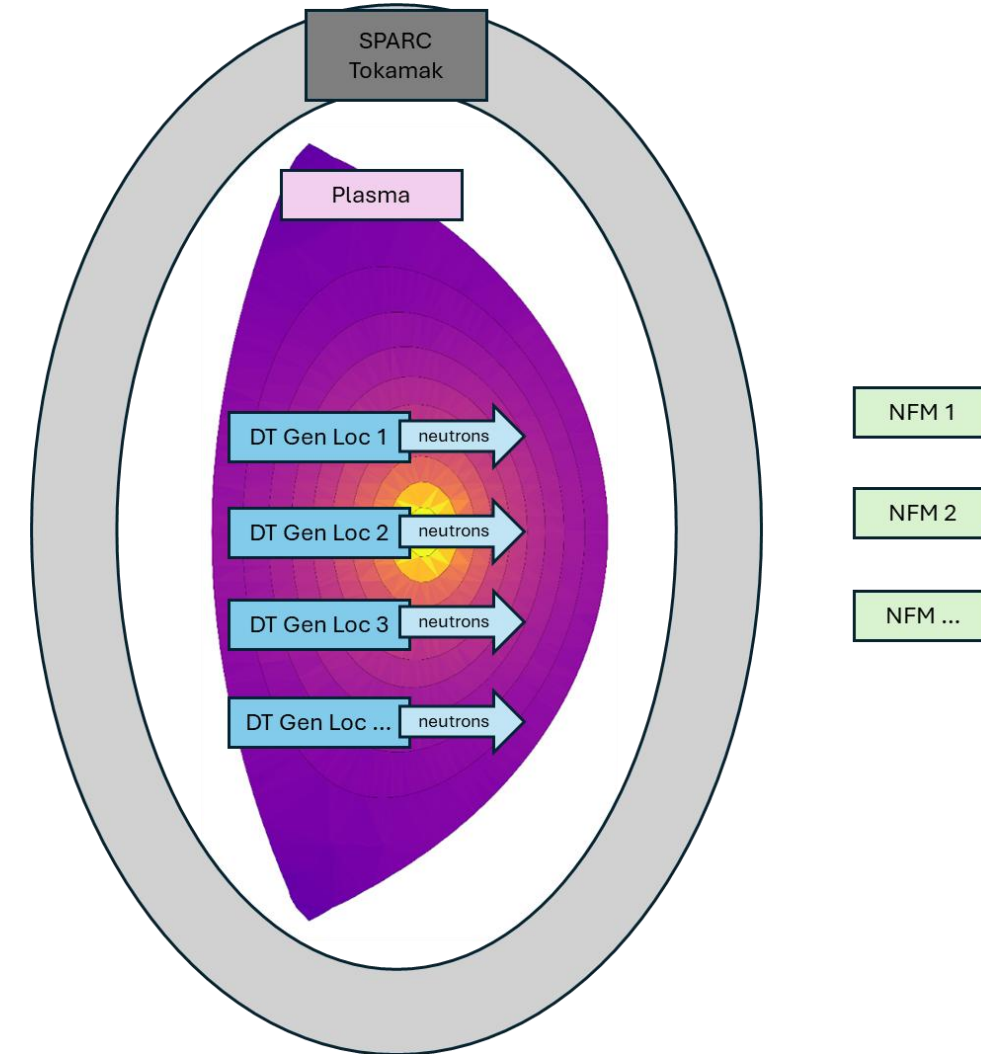
Future



SPARC Example

- In-situ calibration:
 - DT generator inside plasma chamber
 - Systems: FOIL and NFM
- Ex-vessel calibration:
 - Detector specific position
 - Systems: NSPC and NCAM

Calibration requires well characterized and calibrated sources to minimize uncertainty in fusion power calculations



Validation and benchmarks

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Need for detectors that can produce data to validate physics models and nuclear data:

- High quality responses
- Full characterization required (spectral sensitivity, efficiency, time resolution, etc)



Why this matters now?

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- Fusion development is accelerating towards commercial deployment
- Radiation measurement capabilities must keep pace with industry needs
- We need tools and methods that are
 - Repeatable
 - Clear
 - Relevant

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the Fusion Industry Association

Over \$2.5 Billion Invested in Fusion Industry in Past Year

Building a Global Fusion Energy Industry, From the FIA

- Fusion companies raised a total of \$2.64 billion in the 12 months leading to July 2025
- The year's investment total is the highest since 2022 and a 178% rise from last year
- Total funding for the 53 fusion companies stands at \$9.766 billion, a five-fold increase since 2021

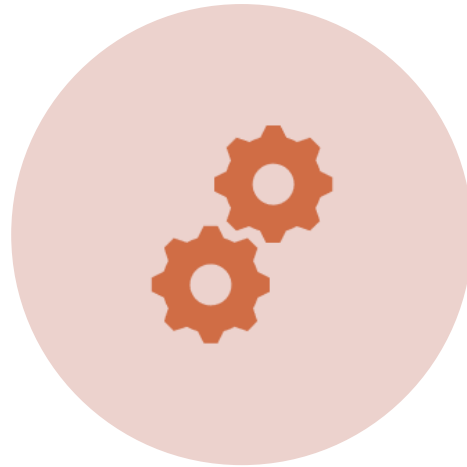
Where is early engagement between industry and standards organizations most critical?

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Highest needs and impacts are for the detection systems calibration and source characterization



Development of standards to support them

Call to action

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- Fusion brings new measurements and standards challenges at an unprecedented scale
- Addressing them will require collaboration across the community
- CIRMS can play a key role in:
 - Bridging critical gaps
 - Coordinating expertise
 - Defining priorities for the Needs Report



Potential technical session topics

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Possible areas for deeper discussion:

- Characterization of fusion neutron sources
- Detector calibration for fusion environment
- Experimental benchmarks needs
- Standards for detector performance

